



**Part II** **Organizational Action** (continued)

**17** List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ INTERNAL REVENUE CODE SECTIONS 301, 316, AND 852.

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**18** Can any resulting loss be recognized? ▶ NO LOSS WILL BE RECOGNIZED AS A RESULT OF ANY NON-TAXABLE RETURN OF CAPITAL.

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**19** Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ THE ATTACHED SCHEDULE SHOWS THE PER SHARE AMOUNTS AND DATES OF THE DISTRIBUTIONS IMPACTED BY THIS ORGANIZATIONAL ACTION. THE INFORMATION REPORTED ABOVE IS REPORTABLE FOR THE 2022 CALENDAR YEAR.

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

**Sign Here** Signature ▶ A SIGNED COPY OF THE FORM IS MAINTAINED AT THE OFFICES OF THE TAXPAYER Date ▶ \_\_\_\_\_

|                               |                            |                      |         |   |      |
|-------------------------------|----------------------------|----------------------|---------|---|------|
| <b>Paid Preparer Use Only</b> | Print your name ▶          | Preparer's signature | Title ▶ | Check <input type="checkbox"/> if self-employed | PTIN |
|                               | Print/Type preparer's name | Date                 |         | Firm's EIN ▶                                    |      |
|                               | Firm's name ▶              |                      |         | Phone no.                                       |      |
|                               | Firm's address ▶           |                      |         |   |      |

**VICTORY RS MID CAP GROWTH FUND**  
**IRS FORM 8937**  
**94-3225963**

| CUSIP - CLASS A | TICKER - CLASS A | PAYABLE DATE | TOTAL<br>DISTRIBUTION<br>PER SHARE | NON-DIVIDEND<br>DISTRIBUTION<br>(RETURN OF CAPITAL)<br>PER SHARE |
|-----------------|------------------|--------------|------------------------------------|--|
| 92647K234       | RSMOX            | 12/22/2022   | \$ 0.000391                        | \$ 0.000391  |

| CUSIP - CLASS C | TICKER - CLASS C | PAYABLE DATE | TOTAL<br>DISTRIBUTION<br>PER SHARE | NON-DIVIDEND<br>DISTRIBUTION<br>(RETURN OF CAPITAL)<br>PER SHARE |
|-----------------|------------------|--------------|------------------------------------|--|
| 92647K226       | RMOX             | 12/22/2022   | \$ 0.000294                        | \$ 0.000294  |

| CUSIP - CLASS R | TICKER - CLASS R | PAYABLE DATE | TOTAL<br>DISTRIBUTION<br>PER SHARE | NON-DIVIDEND<br>DISTRIBUTION<br>(RETURN OF CAPITAL)<br>PER SHARE |
|-----------------|------------------|--------------|------------------------------------|--|
| 92647K218       | RSMKX            | 12/22/2022   | \$ 0.000282                        | \$ 0.000282  |

| CUSIP - CLASS R6 | TICKER - CLASS R6 | PAYABLE DATE | TOTAL<br>DISTRIBUTION<br>PER SHARE | NON-DIVIDEND<br>DISTRIBUTION<br>(RETURN OF CAPITAL)<br>PER SHARE |
|------------------|-------------------|--------------|------------------------------------|--|
| 92647Q389        | RMORX             | 12/22/2022   | \$ 0.000468                        | \$ 0.000468  |

| CUSIP - CLASS Y | TICKER - CLASS Y | PAYABLE DATE | TOTAL<br>DISTRIBUTION<br>PER SHARE | NON-DIVIDEND<br>DISTRIBUTION<br>(RETURN OF CAPITAL)<br>PER SHARE |
|-----------------|------------------|--------------|------------------------------------|--|
| 92647Q199       | RMOMX            | 12/22/2022   | \$ 0.000245                        | \$ 0.000245  |

| CUSIP - MEMBER | TICKER - MEMBER | PAYABLE DATE | TOTAL<br>DISTRIBUTION<br>PER SHARE | NON-DIVIDEND<br>DISTRIBUTION<br>(RETURN OF CAPITAL)<br>PER SHARE |
|----------------|-----------------|--------------|------------------------------------|--|
| 92647Q199      | RMOMX           | 12/22/2022   | \$ 0.000284                        | \$ 0.000284  |